### FORM D

/1/3643

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM-LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden hours per response.. 16.00

R 0 8 2004 SEC USE ONLY

Serial

DATE RECEIVED

Name of Offering [ ] check if this is an a AXM PHARMA, INC.	mendment and name h	as changed, and in	dicate change.)				
Filing Under (Check box(es) that apply):	[	] Rule 504	[ ] Rule 505	[X] <u>Rule 506</u>	[ ] Section 4(6)	[]ULOE	SECTION SON TO SECURE
Type of Filing: [X] New Filing [ ] An	nendment						
A. BASIC IDENTIFICATION DATA	<del>enterentation de cetta proposition per la proposition des c</del> estrations de la proposition de c	entermentalen en e	h-children gast op 1 (4 mgc 1 mg t e cadaidh-dh'fhlithean Le nagasladh ga thail d'				10E01-DECKNOSTSTOTOERS
1. Enter the information requested about	he issuer	additional graph ( ) ( ) proportion of the VIII ( ) AND ( ) ( ) AND ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (	1994 - Marijangan sa vinga sa law kapaba Maddaddag ngganggan njanyay antibar				MARINE TO THE PROPERTY OF THE PROPERTY OF THE
Name of Issuer ([ ] check if this is an an AXM PHARMA, INC.	nendment and name ha	s changed, and indi	cate change.)	ne negative	0400991	.5	186 (40 last ascasspendent febr
Address of Executive Offices 4695 MACARTHUR COURT, 11 <sup>TH</sup> FLC	(Number and Stree OR, NEWPORT BEA		,	ephone Number (Inclu- 1949) 798-5587	ding Area Code)	ORTHORIE BURGEL CROSSERVER CONTROL CON	CE SUPPLY RECOLUTION SOLVE
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street,	City, State, Zip Co	ode) Telephone N	lumber (Including Are	•	realitifications y de arrapcolapor de co-habitation y antique adequación (sich i de	Additional agents of Million
		der beit, soger, gegegendeligen, sowyeld verfill infliktionskie programme soger y programme over				PROCESS	ED
Brief Description of Business Pharmaceutical company based in People	s Republic of China (o	perating subsidiary	·)		(i	PROCESS MAR 10 20	n4
Type of Business Organization	restant consistent de la fille de la companya de l	Menoralization control of the Menoral And And And Antonio Control of the Antonio Andrews (Andrews Andrews Andr	<del>ній пів за проводу проводу за проводу</del>	oortendersgezijkgaatsgoog baassa beoordookkeer (filippyjongbiligge);tooda indextoorbekeel dischau			
[X] corporation	[ ] limited partne	ership, already forn	ned	[ ] other (pleas	e specify):	THOMSON FINANCIA	j L
[ ] business trust	[ ] limited partne	ership, to be formed	i			0 44 44 4 4	
	#	The Committee of the Co	Month Year		an 1990 (1990 <del>  1990  </del>	MONTH CONTINUE AND	-
Actual or Estimated Date of Incorporation	n or Organization:		[0][5] [0][0]	[X] Actual [	] Estimated		
Jurisdiction of Incorporation or Organiza (	tion: (Enter two-letter U CN for Canada; FN for			tate:			
CENEDAL INSTRUCTIONS	00400000000000000000000000000000000000	irki ingnyazyazyazyezi yakokokokokokokokokokokokokokokokokokoko	· <del>VIII (They agree o</del> n consequence on the consequence of the conseque	ectabath, p.	<del>sykkesyste (to, ett spisse all tallfolk i ny</del> opyyste (tallfolk i	ak didak di seperapakan yangan apprawan di berakka asu, paggapakan yang berakkan Amba	#*************************************

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

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A RASIC IDENTIFICATIO
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### 2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and i	nanaging parmer of	partifership issuels.			
Check Box(es) that Apply:	[ ] Promoter	[ ] Beneficial Owner	[X] Executive Officer	[ ] Director [	] General and/or Managing Partner
Full Name (Last name first, if	individual) CUNN	INGHAM, PETER	0000, 861 000000, 110 010 010 010 010 010 010 01	ESELON (L. 10. HETELOSO) (10. (M. Selenius en 2007) Antonius de Selenius (L. 40 e. 44	ne documentalises antiques commente tropiem contract of a contract is consisted as the contract of the contrac
Business or Residence Addres	s (Number and Str	eet, City, State, Zip Code)	4695 MacArthur Court, 11	Floor, Newport Be	each, CA 92660
Check Box(es) that Apply:	[] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[X] Director [	] General and/or Managing Partner
Full Name (Last name first, if	individual) WAN(	G, WEI SHI	and the second s	те недор бой того СС телей болого долог и узору го <b>дина,</b> изолого <del>заменова стоине</del> поставления	gang paga (A) Aga (A)
Business or Residence Address	s (Number and Str	eet, City, State, Zip Code)	46 Wen An Road, Bldg. 4,	5 <sup>th</sup> Floor, Shenyang	, Liaonig, China
Check Box(es) that Apply:	[] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[X] Director [	General and/or Managing Partner
Full Name (Last name first, if	individual) MACH	IELLAN, DOUGLAS		ant Consider and American Administration in the Consideration of the Con	
Business or Residence Addres	s (Number and Str	eet, City, State, Zip Code)	8324 Delgany Avenue, Pla	ya Del Rey, CA 902	93
Check Box(es) that Apply:	[] Promoter	[ ] Beneficial Owner	[X] Executive Officer	[X] Director	General and/or     Managing Partner
Full Name (Last name first, if	individual) HAO,	LAN	menori kilo <del>kali kali kali kilo kilo kilo kilo kali kali kali kilo kilo kilo kilo kilo kilo kilo ki</del>	grafie in finite die der Andrea deur teophysiosophotisch obsektions und der State der Andrea	n programment in diese state (state) and describe a second and an analysis and
Business or Residence Address	s (Number and Str	eet, City, State, Zip Code)	4695 MacArthur Court, 11	h Floor, Newport Be	each, CA 92660
Check Box(es) that Apply:	[] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[X] Director (	] General and/or Managing Partner
Full Name (Last name first, if	individual) ELEN	OWITZ, MARK	and the second s	© Andri Arthines Antibergioù de par partir partir proposa (note e partir partir partir partir partir partir p	The state of the s
Business or Residence Address	s (Number and Str	eet, City, State, Zip Code)	225 Broadway, Suite 1200,	New York, NY 100	007
Check Box(es) that Apply:	[] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[X] Director [	] General and/or Managing Partner
Full Name (Last name first, if	individual) WAN(	G, TONGBO	3881 APPOIL BERNAMMEN AND LAMPSTERMEN SHOWN SHAM SHAMMAN SHAMMAN SHAMLOWN THE PRESIDENCE THE PRESIDENCE AND	e artises, mortenique est suit d'années prépais de pareira à promise main de l'entre d'année main describé	的最高的现在分词,但我们就是一个人的,我们就是一个人的人,我们就是一个人的人,我们就是一个人的人的人,他们就是一个人的人的人,他们就是一个人的人,他们们就是一个
Business or Residence Addres	s (Number and Str	eet, City, State, Zip Code)	1555 Bradbury Road, San i	Marino, CA 91108	acidas de l'extraordina descrito de l'estramente configuente descrito del seguiro del colore principale, compre en encontrolità de l'e es socialmente entre de
Check Box(es) that Apply:	[] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[] Director [	] General and/or Managing Partner
Full Name (Last name first, if	individual)			ti vidali kur 1919-1919 ilda Pagla ni dagaga yada da dipali ya kila aya difilika kila ili kila ili kila ili ki	A COMMISSION OF THE STORY OF TH
Business or Residence Addres	s (Number and Str	eet, City, State, Zip Code)			and the second s

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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1. Has t	he issuer so	old, or does	the issuer	intend to se	ll, to non-a	ccredited in	vestors in tl	nis offering?	)			Yes No
Answer	also in App	pendix, Col	lumn 2, if f	iling under	ULOE.							( ) (-)
2. What is the minimum investment that will be accepted from any individual?											\$ <u>50,000</u>	
3. Does the offering permit joint ownership of a single unit?										Yes No		
remuner person o	ration for so or agent of a e (5) persor	olicitation of a broker or	of purchase dealer regi	rs in conne stered with	ction with s the SEC ar	ales of secund/or with a	rities in the state or sta	offering. If tes, list the r	a person to	be listed is a proker or de	ission or sim in associated aler. If more at broker or	nilar
Full Na	ne (Last na	ıme first, if	`individual	) TN Capita	al Equities,	Ltd.	eracidas barbusos revolvinante abbandas, po	zobec robeccopy sel cuelcut bacad autorianies. Lin	og ute det eur ett op rock (4 orden var 4440) (400	e pour enderant de l'une par le production de la production de la production de la production de la production	iconum dicurrence de la companya de	ские <b>во подиления починальных принципальных с</b> историй починальных выпользований выпользований в подрагований стот
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Name o	f Associate	d Broker o		Henry and the second se	**************************************	sonaen ekensondor brandfollond vidto alfrak fekt	CHRESCO 2015/00 MAG 36/46 (MGCAN SHOOM)	international and provide control abstract, at a love of	necephanics interested that introduce Scotteness	TO DOUBLE OF THE PARTY OF THE SECOND CONCERNMENT	ng pagadesm Jeo Israeltandokaa mulimbo dalama came	CHARLES AND
States in	Which Pe	rson Listed	Has Solici	ted or Inter	ids to Solic	it Purchaser	rs					
(Check	"All States"	" or check i	individual S	States)						[ ]	] All States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
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Name o	f Associate	d Broker o	r Deal <b>er</b>	appears once exemple assume confiction	47 Мин. коминический и месковоги и столительной полительной полительной полительной полительной полительной пол	CATO STEEL COMMINISTRATION OF THE CATOLOGY COMMINISTRATION COMINISTRATION COMINISTRATION COMIN	activation of the state of the	territoria de la constitución de	accentration (nation to the contract of the co	n aluan musakka katalan katala	ancesses were server that the forest sections and the server sections and the server sections are sections as the server sections and the sections are sections as the section sections are sections as the section se	egyeles (salahanin kelan) (salam) ah-10 ah-1804, gyyyaka (kelan yu-akan) (salah kelan kelan kelan kelan bah-1
States in	Which Pe	rson Listed	Has Solici	ted or Inter	nds to Solic	it Purchaser	rs					
(Check	"All States'	or check i	individual S	States)	••••••					[ ]	All States	
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
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Full Na	me (Last na	ime first, if	individual]	)								
Busines	s or Reside	nce Addres	ss (Number	and Street,	City, State	, Zip Code)	1. <u>1940 - 4. 004</u> 1894 <u>1</u> 007 <del>100</del> 4 1007 1007 1007 1007 1007 1007 1007 100	e en experience de la complique de la compliqu	nigen mai galdina tilakini tila gahi namteum et em	ar ser veri en	meny americana ana amin'ny distrika amin'ny makan-ny amin'ny makan-ny amin'ny amin'ny amin'ny amin'ny amin'ny	annes de fileste des fileste des des de files d
Name o	f Associate	d Broker o	r Dealer	Tarkitastasta (sura sura musika are ter (side sam	erekalan pin etan betaka palameteka pin ibi lai	14 Mars II (C.) (B. 13 MARS (B. 14 MARS (B. 14 MARS))	(20.27.27.27.28.28.28.28.27.27.27.27.27.27.27.27.27.27.27.27.27.	974 - 164 <del>1974   1884   1884   1884   1884   1884   18</del> 44   1884	ne rain ann a t-aireann an Aireann an Airean		4 (1965) (1964) (1964) (1965) (1965) (1965) (1965) (1965) (1965) (1965) (1965) (1965) (1965) (1965) (1965) (19	ngar andaran salaman da andaran salaman da angar para da salaman angar salaman da da salaman salaman salaman s
States in	Which Pe	rson Listed	Has Solici	ted or Inter	ds to Solic	it Purchaser	rs			The second secon	THE PERSON NAMED IN COLUMN TO SERVICE OF THE PERSON NAMED IN COLUMN TO SERVICE	
(Check	"All States	" or check i	individual S	States)	•••••					[ ]	] All States	
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
(RI)	(SC)	[SD]	(TN)	(TX)	IUTI	(VT)	[VA]	[WA]	rwvi	fWII	(WY)	[PR]

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price	e of securities included in this offering and the to	tal amount		
	"none" or "zero." If the transaction is an exchang			
	columns below the amounts of the securities offe			
exchange and already exchanged.				
			Aggregate	Amount
			Offering Price	Already
Type of Security			Offering Trice	Sold
			\$	\$
Equity			\$	\$
	[ ] Com	mon [		
Preferred				
	ing warrants)		\$ <u>1,935,000</u>	\$ <u>1,935,000</u>
Partnership Interests			\$	\$
Other (Specify	).		\$	\$
Total			\$ <u>1,935,000</u>	\$ <u>1,935,000</u>
Answer also in Appendix, Column	3, if filing under ULOE.			
	and non-accredited investors who have purchased			
	ar amounts of their purchases. For offerings unde			
	o have purchased securities and the aggregate doll	lar amount		
of their purchases on the total lines	Enter "0" if answer is "none" or "zero."			
				Aggregate
			N 1 7	Dollar Amount
4 Control			Number Investors	
Accredited Investors			2	\$_1,935,000
Non-accredited Investors			0	\$
Total (for filings under Rule	504 only)			\$
Answer also in Appendix, Column	4, if filing under ULOE.			
2 16 4b ( - 63)	1 D 1 504 - 505 - 4 1 1 5 - 41	( ) ( ) -11		
	ider Rule 504 or 505, enter the information reques			
	e, in offerings of the types indicated, the twelve (1 n this offering. Classify securities by type listed in			
Question 1.	it this offering. Classify securities by type listed in	i i ait C-		
220				
				Dollar Amount
Type of offering	N/A		Type of Security	Sold
				\$
				\$
				\$
				\$
Total				Ψ
1 a Euraich a statament of all avec	enses in connection with the issuance and distribu	ution of the		
	amounts relating solely to organization expenses			
	amounts relating solely to organization expenses			
	en as subject to future contingencies. If the amount			
expenditure is not known, furnish a	en as subject to future contingencies. If the amount			[]\$ 0
expenditure is not known, furnish a  Transfer Agent's Fees	ven as subject to future contingencies. If the amount an estimate and check the box to the left of the est			
expenditure is not known, furnish a  Transfer Agent's Fees  Printing and Engraving Costs	ven as subject to future contingencies. If the amount an estimate and check the box to the left of the est			[]\$ 0
expenditure is not known, furnish a  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees	ven as subject to future contingencies. If the amou			[]\$ 0 []\$ 4,166.54
Transfer Agent's Fees  Printing and Engraving Costs Legal Fees  Accounting Fees	ren as subject to future contingencies. If the amou			[]\$ 0 []\$ 4,166.54 []\$ 0
Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees	ren as subject to future contingencies. If the amou			[]\$ 0 []\$ 4,166.54 []\$ 0 []\$ 0
Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees	ren as subject to future contingencies. If the amount an estimate and check the box to the left of the est subject to future contingencies. If the amount an estimate and check the box to the left of the est subject to future continues.			[]\$ 0 []\$ 4,166.54 []\$ 0

b. Enter the difference between the aggregate offering price givand total expenses furnished in response to Part C - Question 4 proceeds to the issuer."	.a. This difference is the "adj	usted gr	ross	\$1,734,	833.46
5. Indicate below the amount of the adjusted gross proceeds to to be used for each of the purposes shown. If the amount for an furnish an estimate and check the box to the left of the estimate listed must equal the adjusted gross proceeds to the issuer set for	the issuer used or proposed by purpose is not known, the total of the payments				
Question 4.b above.		_			
		Payme			
		Officer		Da	to To
		Directo Affilia	•	Payme Others	
Salaries and fees		[]\$	0		0
Purchase of real estate	e e	[]\$	0	[]\$	
Purchase of real estate	•	[] 4	U	۰ί	0
and equipment		[]\$	0	[X] \$1	,474,608.46
Construction or leasing of plant buildings and facilities		[]\$	0	[]\$	0
Acquisition of other businesses (including the value of		114	•	() +	-
securities involved in this offering that may be used in		ſιφ	Λ	rισ	0
exchange for the assets or securities of another issuer		[]\$	0	[]\$	U
pursuant to a merger)					
Repayment of indebtedness		[]\$	0	[]\$	
Working capital		[]\$		[]\$	
Other (specify): Brand Development & Marketing		[]\$		[X] \$ 2	260,225
		[]\$		[]\$	
Column Totals		[]\$		[]\$	
Total Payments Listed (column totals added)			[]\$1	1,734,833	3.46
D. ECDET		W##Removestone out on the series	NA CONSTRUCTION OF THE STATE OF	more accessing all the first of	eas, was the talk and an engine of the season of the s
D. FEDER	RAL SIGNATURE				
The issuer has duly caused this notice to be signed by the unde the following signature constitutes an undertaking by the issue written request of its staff, the information furnished by the iss 502.	r to furnish to the U.S. Secur	ities and	l Excha	ange Con	nmission, upon
Issuer (Print or Type)	ignature		Date	тура дану туру учету Аўдук Тура «Така Але Павага»	To specify and a minimum of the specify and a specific and a specify and a specific
*			- Vidir your disease in a sa		of the Control of the
Name of Signer (Print or Type)	itle of Signer (Print or Type)				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

\* See next page for signature!

Printing and Engraving Costs		[]	\$ 0	
Legal Fccs		[]	\$ 4,166.5	4
Accounting Fees		[]	\$ 0	
Engineering Fees		()		
Sales Commissions (specify incers' fees separately)			\$ 193,50	
Other Expenses (identify) ES CUOW FEE		, -	\$ 2,500.0	
Total		{ }	\$ 200,166	.54
b. Enter the difference between $t$ : e aggregate offering price given in response to and total expenses furnished in response to Part C - Question 4.a. This difference gross proceeds to the issuer."			\$1,734,8	33.46
e V. D. a. 1. 1. 1. d. a. d. a	3			
5. Indicate below the amount of the adjusted gross proceeds to the issuer used of to be used for each of the purposes shown. If the amount for any purpose is not be furnish an estimate and check the box to the left of the estimate. The total of the listed must equal the adjusted gross proceeds to the issuer set forth in response to Question 4.b above.	known, payments			
•	Payı 1	nts to		
	Offi æ			
	Dire at Affi ja	ors, &	Payme: Others	
Salaries and fees	[]\$	0	[]\$	0
Purchase of real estate	[]\$	0	[]\$	0
Purchase, rental or leasing and installation of machinery and equipment	[]\$	0	[X] \$1,	474,608.46
Construction or leasing a plant buildings and facilities	[]\$	0	[]\$	0
Acquisition of other busi tesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[]\$	0	[]\$	0
Repayment of indebtedness	[]\$	0	[]\$	
Working capital	[]\$	·	[]\$	
Other (specify): Brand D :volopment & Marketing	[]\$			60,225
Other (specify). Maint D sychopment & Marketing				.00,223
Color Treets	[] \$		[]\$	
Column Totals	[]\$	r 3 m -	[]\$	4.0
Total Payments Listed (column totals added)		[ ] \$ ]	1,734,833	.46
D. FEDERAL SIGNATU	JRE		,	
The issuer has duly caused the smotice to be signed by the undersigned duly author the following signature constitutes an undertaking by the issuer to furnish to the written request of its staff, the information furnished by the issuer to any non-action.	U.S. Securities and	Exchar	ige Comn	ission, upon
Issuer (Print or Type) Signature	///	Date		.
AXM PHARMA INC	Han	2/	25/01	+
Name of Signer (Print or Typ.) Title of Signer (P.	rint or Type)			
LAN S. Hit; CFO			<b>.</b>	

ATTENTION

Intentional missi at: ments or omissions of fact constitute federal criminal violat ons. (See 18 U.S.C. 1001.)

MEGGO MENTORE TOL

AE1 201 64 - TO 184 TUT 040100000T

120 O T O

E.	STA	<b>\TE</b>	SIGN	AΤ	URE

1. Is any party described in 17 C R 230.262 presently subject to any of the disqualification provisions of such rule?	Yes No [ ] [X]
See Appendix, Column 5, for state response.	
2. The undersigned issuer healby undertakes to furnish to any state administrator of any state in which this notice	e is filed, a notice on
Form D (17 CFR 239,500) at str. h times as required by state law.	
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, informa	ation furnished by the
issuer to offerees.	
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be sa is fied to be en	
limited Offering Exemption (U1 OE) of the state in which this notice is filed and understands that the issuer clair	ming the availability
of this exemption has the burier, of establishing that these conditions have been satisfied.	
The issuer has read this notification and knows the contents to be true and has duly caused this notice to be sign	ed on its behalf by the
undersigned duly authorized person.	
Issuer (Print or Type) AXI THARMA THE Signature Date	5/04
Name of Signer (Print or Type)  Title (Print or Type)	, ,

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## APPENDIX

1	2	1.041	3	4	are consequently and consequently and are selected and are selected as the consequently and are selected as the consequently and are selected as the consequently are		elektronische Art (die Geborgen von 18 der Art (die Geborgen von 18 der Art (die Geborgen 18 der Art) (die Geborgen 18 der Art (die Geborgen 18 der Art)))); (die Geborgen 18 der Art)); (die Ge	5 Disquali	
		credited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	amount pur	Type of investor and amount purchased in State			under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
		Mich Mindel (Life Latin)		Number of Accredited		Number of Non-Accredited		and the second s	
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No
AL		X				1			X
AK		X				1			X
AZ		X			Transpagnor region transpagnor and appears reason red come to				X
AR		X			Charles in the cold child for the free charles and the color of the co				X
CA		X	The second section of the second seco			2			X
CO		X							X
CT DE		X			James and Company of the Company of				X
DE		X	graphita and an analysis of the state of the					ļ <u></u>	X
FL		X						<u> </u>	X
GA		X				School Sc			X
HI		X							X
ID		X							X
IL		X				Start Control			X
IN		X	A CONTROL OF THE STREET OF THE STREET, AND AND AND A CONTROL OF THE STREET, AND AND A CONTROL OF THE STREET, AND AND A CONTROL OF THE STREET, AND A CONTROL OF TH						X
IA		X		<u> </u>		· van			X
KS		X			Avenue version and the control of th	Market State of the State of th			X
KY		X							X
LA		X							X
ME		X			The street of th			Control of the springs have been a present	X
MD		X				*			X
MA		X				\$50 OF CALLS AND			X
MI		X							X
MN		X						ĺ	X
MS		X	A THE RESIDENCE OF THE PROPERTY OF THE PROPERT					1	X
МО		X							X
MT		X	e professionale est aplet all Mohin de constituit for a habitat dyna estada per constituit de la papa per estada constituit de la pa						X
NE	100 y 2000 000 1000 1000 1000 1000 1000	X	Town to conclude a stable to the helphalocher ( the 17 m) arms of the 18 m/s harmages ( all 7 than and the 17 m) arms of the 18 m/s harmages ( all 7 than and the 18 m) arms of the 18 m).	and the state of t	. periodicade este anticado en la periodica de la composição de la composi		ing meanland out fold respectively within	A CONTRACTOR OF CONTRACTOR CONTRACTOR	X
NV	t demonstration of the second section of the second section of the second secon	X	and the sales of t			Negro and to all a delegations from the control of			X
NH		X							X
NJ		X							X
NM		X							X
NY		X	Convertible Securities	2	\$1,935,000				X
NC		X							X
ND		X							X
ОН		X	and a state of the					1	X
OK		X	and a series of the series of	na garanta arang ara				ļ	X
OR .		X				1		i !	X

PA	X	X
RI	X	X
SC	X	X
SD	Х	X
TN	X	X
TX	X	X
UT	X	X
VT	X	Х
VA	X	X
WA	X	Χ
WV	- X	X
WI	X	X
WY	, X	X
PR	X	X